IOWA BANKERS ASSOCIATION

2027 Spring Credit Life & Disability Workshop

Tuesday, April 20 — Johnston

Presented by: Tim Burke, Iowa Bankers Insurance Services

The Iowa Bankers Association is pleased to offer this one-day workshop designed to assist you in preparation for the Iowa Credit Life and Disability Licensing examination. The workshop is specifically designed for the State of Iowa and the material parallels the state insurance examination outline.

Study Materials & Confirmation

Advance study materials will be sent via email upon receipt of your registration. If you do not receive the email promptly, please let us know by contacting IBA's Hannah Sloan at hsloan@iowabankers.com or 800-532-1423.

Exam Information

(IBA does NOT schedule or pay for your exam)

Please go to the Pearson VUE website at www.pearsonvue.com to read the Iowa Department of Insurance Licensing Candidate Handbook for information on how to regiser for your exam. Review the Examination Content Outlines along with your workbook to prepare your questions for the workshop.

REGISTRATION

Registration Fee:
$215 – IBA Member *(per person)*
$410 – IBA Non-member *(per person)*

Registration Includes:
Program materials and lunch

Cancellation Policy:
Refunds will be made if requested one week prior to seminar date. No refunds after that date. Substitutions allowed at any time prior to seminar date.

Register online:
www.iowabankers.com
(Events tab – scroll to date)

Or mail registration form with payment to:
Iowa Bankers Association,
Attn: Registrar, PO Box 6200
Johnston, IA 50131

For online registration and information about additional IBA training and development see www.iowabankers.com

IBA Event Code #490 **2027 Spring Credit Life & Disability Workshop**

Bank _____ 1. Name _____

Address _____ Email _____

City _____ State _____ ZIP _____ 2. Name _____

Phone _____ Email _____

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About the Speaker

Tim Burke

Tim has over 30 years of experience in the lending and insurance industry. A fully Licensed insurance producer since 2004, he came to Iowa Bankers Insurance and Services, Inc. in December 2022 after 16 years with Pekin Insurance Financial Products. He specializes in product presentation and customer consultation sales. Tim combined his 15 years in retail mortgage lending experience with Citizens Auto Finance and Wells Fargo Mortgage to help develop a better customer experience when purchasing loan protection products. He has two children. His son is an Air Force graduate attending Abilene Christian University and daughter is at Illinois Wesleyan University for Nursing. Growing up in rural America, working on farms as a young man, Tim values hard work and giving people the information needed to help them make an educated decision to better protect their families.

Agenda

9:30 a.m.	Registration
10:00 a.m.	Workshop
Noon	Lunch
1:00 p.m.	Workshop
2:30 p.m.	Adjourn

Date & Location

Johnston - Tuesday, April 20
Iowa Bankers Association
8901 Northpark Drive
Johnston, IA 50131
515-286-4300

Lodging Accommodations

Seminar participants may contact the hotel listed below to arrange lodging accommodations. A room block has not been reserved. Online reservations offer the lowest room rate.

Hilton Garden Inn
8600 Northpark Drive
Johnston, Iowa 50131
515-270-8890

Questions

Contact Hannah Boyles at:
hboyles@iowabankers.com
515-286-2915

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