As the economic and regulatory environments continue to change, it’s vital that financial services CFOs, controllers and other finance and accounting executives have a solid foundation in asset/liability management. The Financial Managers School provides this foundation through this unique, hands-on immersion program designed to provide you with workable strategies to meet your institution’s regulatory and financial performance objectives.

PROGRAM CONTENT*
The Financial Managers School offers a learning environment where you will use your own institution’s data in dynamic case study situations. The comprehensive agenda will cover, but is not limited to:

- Capital Planning: The Basis for it All
- Stress Testing and Capital Planning
- Asset and Liability Management
- A Look at a Full Dynamic ALCO
- Managing Investments Today
- ERM and Capital Planning - Setting Capital Targets
- Managing Loans with Administration, Pricing, Grading and Stress Testing
- Loan Pricing in Today’s Environment
- Non-core Funding Sources and Role of Liquidity/ALM
- Measuring/Managing Liquidity in Today’s World
- Building a Core Funding Plan
- Derivatives and ALM in Community Financial Institutions

*The above content is based on curriculum covered at the 2019 Financial Managers School and is subject to modification

WHO SHOULD ATTEND
Join CFOs, controllers and other finance and accounting executives who have day-to-day responsibilities that include managing ALM, investments, budgeting and reporting activities within financial institutions.

ADDITIONAL INFORMATION
A comprehensive program overview, curriculum description and online registration form are available on the GSB website at gsb.org or the FMS website at FMSinc.org/school

SPACE IS LIMITED SO WE ENCOURAGE YOU TO REGISTER EARLY!

RECENT PARTICIPANTS GAVE THIS PROGRAM A PERFECT 5.0 ON A 5-POINT SCALE FOR THE USEFULNESS OF THE CURRICULUM

"I found the school extremely informative and more in-depth than other programs. The information gained is instantly relevant and useful as soon as you get back to your institution plus the relationships and contacts I met have been great for follow up."

"It’s great to get together with peers and hear stories about our individual roles. Learning that, no matter the size of the institution, we are all in similar positions and have some of the same issues, is a key benefit."

"The most valuable part for me was putting together the entire puzzle of banking and discovering how all the pieces fit together and affect one another."